



Why Use a Charitable Fund?

QUICK & SIMPLE

- It's a simple, quick way to organize your charitable giving with none of the administrative burden.

TAX ASSISTANCE

- It eliminates the hassle of tracking charitable tax receipts
- It avoids letting tax timing dictate your giving plans
- It provides you with maximum tax advantages, much greater than that of a private foundation

PRIVACY & SUPPORT

- It provides you with privacy and confidentiality
- You have the benefit of professional staff for administrative tasks and other support such as financial record keeping, research and reporting

COMMUNITY PHILANTHROPY

- It gives you access to broad community awareness, providing up to date information about the needs of our community and our region
- You are a part of something big - one individual can make an incredible difference, but the greatest impact for good comes when individuals, nonprofits and businesses work together
- Combine your voice with your resources - community partners look to us to lead, convene and facilitate important community issues

GENERATIONAL GIVING

- It's a great way to involve your children and grandchildren in charitable giving by allowing them to help you advise your fund today or making them a successor advisor to your fund tomorrow.