



FUND TYPES	
Named Fund	For the purpose of making grants based on changing community needs and priorities. Possible purposes could focus on a field of interest, such as arts, education, health, etc. Annual grantmaking is 4-6% of the endowed fund balance each year
Donor Advised Fund	A fund that allows the donor or his/her successors to make grant recommendations. Annual grantmaking is 4-6% of the endowed fund balance each year
Agency Fund	A fund that is designated to support a specific nonprofit organization or other charitable institution. Annual grantmaking is 4-6% of the endowed fund balance each year
Community Fund	An endowed fund advised by a Board of Advisors used for the purpose of continued grantmaking within a specific geographic community. Annual grantmaking is 4-6% of the endowed fund balance each year
TYPES OF GIFTS	
<ul style="list-style-type: none"> <input type="checkbox"/> Cash <input type="checkbox"/> Stocks and Securities <input type="checkbox"/> Real Estate <input type="checkbox"/> Retirement <input type="checkbox"/> Assets <input type="checkbox"/> Life Insurance 	PLANNED GIVING TOOLS
	<ul style="list-style-type: none"> <input type="checkbox"/> Bequest <input type="checkbox"/> Gift Annuities <input type="checkbox"/> Charitable Remainder Trusts <input type="checkbox"/> Pooled Income Funds <input type="checkbox"/> Charitable Lead Trusts