



Fee Schedule

Community Support Fees: The Foundation for Appalachian Kentucky (Foundation) assesses a community support fee to cover the cost of administration and to continue the Foundation’s important work in our communities. Community Support Fees provide the necessary resources to operate efficiently and effectively, ensuring fiscal responsibility in grant due diligence, receipt and tax acknowledgment of contributions, grant processing, donor portal access, donor and nonprofit education, promotion of charitable giving in our region, research, and other activities. In short, when you partner with the Foundation, you are supporting our community and not a for-profit business offering critical services to your community. Fees are calculated at the end of each calendar year based on the average fund balance for the previous 12-quarters.

Fund	Purpose	Community Support Fees	Minimum
Donor Advised Fund	Donor or someone named by the donor makes grant recommendations from the fund to support various charitable organization(s). <i>XYZ Donor wishes to support various causes as the need arises and provide input on funding decisions</i>	Endowed/ Non-Endowed Fund • 1.00% Minimum Annual Fee- \$200	• \$10,000
Agency Endowment Fund	Nonprofits may create an endowment fund and receive annual grants from the fund while allowing the corpus to grow. <i>XYZ Nonprofit wishes to support their work in perpetuity and receive annual grants for operating.</i>	Endowed/ Non-Endowed Fund • 1.00% Minimum Annual Fee- \$200	• No Minimum
Named Fund	Fund is directed to support a specific named purpose that the donors have named in the Fund Agreement. <i>XYZ Donor wishes to set-up a fund to support their local Farmer’s Market.</i>	Endowed/ Non-Endowed Fund • 1.00% Minimum Annual Fee- \$200	• \$5,000
Field of Interest Fund	Fund is directed to support specific areas of need that have meaning to the donors: arts, education, health and human services, animals, etc. <i>XYZ Donor would like to support nonprofits that service his/her area of interest.</i>	Endowed/ Non-Endowed Fund • 1.00% Minimum Annual Fee- \$200	• \$5,000

Special Project/ Campaign Fund	<p>A temporary fund created for an event or until the fund meets the requirements and minimums to become a permanent fund.</p> <p><i>XYZ Donor wants to set up a Memorial Fund for a recently deceased friend. Friends and Family can donate. At the end of 18 months, the fund can be converted to a permanent fund (meeting all requirements) or can be spent out and closed.</i></p>	<ul style="list-style-type: none"> • No Fee 	<p>Must be converted to a permanent fund (meeting all requirements) or spent within 18 months of opening.</p>
Scholarship Fund	<p>Fund structured to assist youth and adults wishing to pursue higher education.</p> <p><i>XYZ Donor wishes to support education and individuals pursuing higher learning.</i></p>	<p>Endowed/ Non-Endowed Fund</p> <ul style="list-style-type: none"> • 1.50% <p>Minimum Annual Fee- \$200</p>	<ul style="list-style-type: none"> • \$25,000
Fiscal Sponsorship	<p>Working under the Foundation's charitable umbrella, a group of people or organization can achieve their charitable mission by soliciting tax-deductible donations, applying for, and making grants, hosting fundraisers, and operating mission driven programs.</p> <p><i>X, Y, & Z want to start a literacy program in their neighborhood but are not ready to apply for tax exempt status with the IRS. They enter a Fiscal Sponsorship with the Foundation to start fundraising and implementing their program.</i></p>	<p>5%-10% on all processed donations and income, determined by the level of services required.</p>	<p>Must complete required application and be approved.</p>
Community Affiliate Fund	<p>A core group of community members establishes an affiliate community foundation to meet the charitable needs of residents of their community. Must be approved for affiliation by the Foundation for Appalachian Kentucky Board of Directors.</p> <p><i>X, Y, & Z want to start raising funds and build an endowment for their community.</i></p>	<p>Endowed/Non-Endowed Fund</p> <ul style="list-style-type: none"> • 1.00% <p>Minimum Annual Fee- \$200</p>	<ul style="list-style-type: none"> • No minimum